

**UNITED CACAO LIMITED SEZC – IN OFFICIAL LIQUIDATION
("The Company")
Company Registration No. 277861**

Grand Court Cause No. 144 of 2017 (NSJ)

NOTICE is hereby given that, in accordance with Order 8 of The Companies Winding Up Rules 2008, a meeting of the creditors of the Company will be held at 11:30am on 12 December 2017 (Cayman Islands time) by telephone conference for the purpose of receiving a report from the Joint Official Liquidators ("JOLs") on the affairs of the Company and the progress of the liquidation and establishing a Liquidation Committee.

Creditors wishing to attend the meeting should notify the JOLs, by telephone or email at the address for service listed below, of their intention to do so by no later than 5pm on 8 December 2017 (Cayman Islands time) and will be provided with the dial in details for the telephone conference at that time.

Only those creditors who have submitted proofs of debt (with adequate supporting documentation of their claim) to the JOLs prior to 5pm on 8 December 2017 (Cayman Islands time), and whose claims have been admitted for voting purposes by the JOLs, will be permitted to vote at the meeting. Corporate creditors who wish to vote must also submit a valid proxy form nominating an individual to represent them. If creditors wish to be considered for election to the Liquidation Committee, they should provide the JOLs with details of any relevant experience prior to the meeting.

Dated: 23rd day of October 2017

Christopher D. Johnson
Joint Official Liquidator

Address for Service:

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